

Quarterly LCD Glass Substrate Report

Market and technology analysis on LCD glass substrates.

This report sets a new industry standard in the tracking of LCD glass substrates, a material essential to TFT LCD production. Backed by our expert global team of analysts, this report covers supplier capacity, shipments, prices, demand forecast and much more. Use this report to:

- Look at forecast pricing and adjust your pricing strategy
- Determine the likelihood of production shortfalls and plan accordingly
- Use technology insights to rethink product development strategy

Analysts



[Tadashi Uno](#)

Japan

Director, Materials and Components Market Research

Focused on components and materials used in TFT LCD manufacturing.

Detailed Information

Data Covered



- Rolling historical 5 and forecasted 8 quarters
- Capacity by supplier and by region
- Shipments by supplier: actual shipments, share, Q/Q and Y/Y changes
- Array revenues by generation: actual, share, Q/Q and Y/Y changes
- Pricing by size: actual, Q/Q and Y/Y changes
- Array glass supply chain: share by account and by TFT LCD fab
- Overview of new tank status

Key Questions Answered

- What does the glass supply/demand situation look like?
- Where is Corning gaining or losing share?
- How fast are glass prices falling at each size?

Subscription Package

Frequency: *Quarterly*

Format:  

Quarterly Delivery Schedule

Week 13: Excel Data Tables

Week 14: Full Report and Analysis

Outline

- Executive Summary
- Methodology
- Supplier Capacity
- China Investments

- Shipments by Supplier
- Substrate Prices
- Substrate Demand Forecast
- Substrate Sales Revenue
- Supply Chain
- Supply/Demand
- Supplier Operating Results

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